

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 2000

### DEMOGRAPHICS

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>POPULATION</b>										
Idaho (Thousands)	991.5	993.8	990.5	986.6	988.5	996.7	1,010.7	1,037.5	1,068.1	1,098.4
% Ch	0.9%	0.2%	-0.3%	-0.4%	0.2%	0.8%	1.4%	2.6%	3.0%	2.8%
National (Millions)	236.6	238.7	240.9	243.1	245.3	247.7	250.3	253.0	255.7	258.4
% Ch	0.9%	0.9%	0.9%	0.9%	0.9%	1.0%	1.1%	1.1%	1.1%	1.0%
<b>BIRTHS</b>										
Idaho (Thousands)	17.996	17.5385	16.4235	15.905	15.759	15.863	16.423	16.741	17.197	17.575
% Ch	-4.0%	-2.5%	-6.4%	-3.2%	-0.9%	0.7%	3.5%	1.9%	2.7%	2.2%
National (Thousands)	3,669.0	3,761.0	3,757.0	3,809.0	3,910.0	4,041.0	4,158.0	4,110.0	4,038.0	3,997.0
% Ch	0.8%	2.5%	-0.1%	1.4%	2.7%	3.4%	2.9%	-1.2%	-1.8%	-1.0%
<b>DEATHS</b>										
Idaho (Thousands)	7.229	7.105	7.345	7.307	7.611	7.389	7.358	7.644	7.887	8.277
% Ch	0.3%	-1.7%	3.4%	-0.5%	4.2%	-2.9%	-0.4%	3.9%	3.2%	4.9%
National (Thousands)	2,039.0	2,086.0	2,105.0	2,123.0	2,168.0	2,150.0	2,162.0	2,163.0	2,210.0	2,237.0
% Ch	1.0%	2.3%	0.9%	0.9%	2.1%	-0.8%	0.6%	0.0%	2.2%	1.2%
<b>NET MIGRATION</b>										
Idaho (Thousands)	-1.487	-8.149	-12.390	-12.541	-6.249	-0.251	4.984	17.628	21.365	20.977
<b>HOUSING</b>										
<b>HOUSING STARTS</b>										
Idaho	4,548	4,337	4,164	3,409	3,334	4,674	5,832	6,600	9,583	11,456
% Ch	2.1%	-4.6%	-4.0%	-18.1%	-2.2%	40.2%	24.8%	13.2%	45.2%	19.5%
National (Millions)	1.766	1.741	1.812	1.631	1.488	1.382	1.203	1.009	1.201	1.292
% Ch	3.6%	-1.4%	4.0%	-10.0%	-8.7%	-7.1%	-12.9%	-16.2%	19.1%	7.5%
<b>SINGLE UNITS</b>										
Idaho	3,588	3,212	3,157	2,744	2,981	3,711	4,786	5,662	7,899	8,938
% Ch	-4.5%	-10.5%	-1.7%	-13.1%	8.6%	24.5%	29.0%	18.3%	39.5%	13.2%
National (Millions)	1.098	1.071	1.182	1.154	1.083	1.006	0.901	0.835	1.032	1.131
% Ch	3.1%	-2.5%	10.4%	-2.4%	-6.2%	-7.1%	-10.5%	-7.3%	23.6%	9.6%
<b>MULTIPLE UNITS</b>										
Idaho	961	1,125	1,007	665	353	963	1,046	938	1,684	2,518
% Ch	37.6%	17.1%	-10.5%	-33.9%	-47.0%	173.2%	8.6%	-10.3%	79.6%	49.5%
National (Millions)	0.668	0.671	0.630	0.476	0.405	0.376	0.303	0.174	0.170	0.161
% Ch	4.3%	0.4%	-6.1%	-24.3%	-15.0%	-7.2%	-19.5%	-42.6%	-2.4%	-5.1%
<b>HOUSING STOCK</b>										
Idaho (Thousands)	315.4	318.7	322.1	324.8	327.1	330.1	334.8	339.8	347.4	356.9
% Ch	1.2%	1.0%	1.1%	0.8%	0.7%	0.9%	1.4%	1.5%	2.2%	2.8%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 2000

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	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>POPULATION</b>										
Idaho (Thousands)	1,131.0	1,159.9	1,186.7	1,211.0	1,231.0	1,251.8	1,273.5	1,293.9	1,312.1	1,328.4
% Ch	3.0%	2.6%	2.3%	2.0%	1.7%	1.7%	1.7%	1.6%	1.4%	1.2%
National (Millions)	260.9	263.4	265.8	268.4	270.6	273.1	275.6	278.1	280.6	283.1
% Ch	1.0%	0.9%	0.9%	0.9%	0.8%	0.9%	0.9%	0.9%	0.9%	0.9%
<b>BIRTHS</b>										
Idaho (Thousands)	17.690	17.915	18.482	18.599	19.188	19.646	19.839	19.982	20.051	20.049
% Ch	0.7%	1.3%	3.2%	0.6%	3.2%	2.4%	1.0%	0.7%	0.3%	0.0%
National (Thousands)	3,964.0	3,935.0	3,911.0	3,892.0	3,880.0	3,874.0	3,872.0	3,876.0	3,885.0	3,901.0
% Ch	-0.8%	-0.7%	-0.6%	-0.5%	-0.3%	-0.2%	-0.1%	0.1%	0.2%	0.4%
<b>DEATHS</b>										
Idaho (Thousands)	8.478	8.553	8.679	8.953	9.105	9.260	9.421	9.574	9.716	9.847
% Ch	2.4%	0.9%	1.5%	3.2%	1.7%	1.7%	1.7%	1.6%	1.5%	1.3%
National (Thousands)	2,264.0	2,291.0	2,318.0	2,345.0	2,372.0	2,399.0	2,424.0	2,446.0	2,467.0	2,487.0
% Ch	1.2%	1.2%	1.2%	1.2%	1.2%	1.1%	1.0%	0.9%	0.9%	0.8%
<b>NET MIGRATION</b>										
Idaho (Thousands)	23.411	19.563	16.982	14.572	9.966	10.439	11.306	9.918	7.938	6.051
<b>HOUSING</b>										
<b>HOUSING STARTS</b>										
Idaho	12,768	9,361	9,227	8,860	10,129	10,336	10,565	9,928	9,948	9,965
% Ch	11.5%	-26.7%	-1.4%	-4.0%	14.3%	2.0%	2.2%	-6.0%	0.2%	0.2%
National (Millions)	1.446	1.361	1.469	1.475	1.621	1.676	1.618	1.619	1.660	1.729
% Ch	12.0%	-5.9%	7.9%	0.4%	9.9%	3.4%	-3.4%	0.0%	2.5%	4.2%
<b>SINGLE UNITS</b>										
Idaho	9,423	7,282	7,853	7,661	9,045	9,199	9,471	9,146	9,264	9,274
% Ch	5.4%	-22.7%	7.8%	-2.4%	18.1%	1.7%	3.0%	-3.4%	1.3%	0.1%
National (Millions)	1.191	1.082	1.154	1.136	1.278	1.340	1.275	1.259	1.277	1.318
% Ch	5.4%	-9.2%	6.7%	-1.6%	12.4%	4.9%	-4.9%	-1.2%	1.4%	3.3%
<b>MULTIPLE UNITS</b>										
Idaho	3,345	2,079	1,374	1,199	1,083	1,137	1,094	782	684	690
% Ch	32.9%	-37.9%	-33.9%	-12.7%	-9.6%	5.0%	-3.8%	-28.6%	-12.5%	0.9%
National (Millions)	0.255	0.279	0.314	0.338	0.344	0.335	0.344	0.360	0.383	0.410
% Ch	58.3%	9.4%	12.7%	7.6%	1.6%	-2.4%	2.5%	4.8%	6.3%	7.1%
<b>HOUSING STOCK</b>										
Idaho (Thousands)	368.7	377.8	386.2	393.7	402.3	411.3	420.8	429.5	438.1	446.7
% Ch	3.3%	2.4%	2.2%	1.9%	2.2%	2.2%	2.3%	2.1%	2.0%	2.0%

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### OUTPUT, INCOME, & WAGES

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>GROSS DOM. PRODUCT (Billions)</b>										
Current Dollars	3,932.8	4,213.0	4,452.9	4,742.5	5,108.3	5,489.1	5,803.3	5,986.2	6,319.0	6,642.3
% Ch	11.3%	7.1%	5.7%	6.5%	7.7%	7.5%	5.7%	3.2%	5.6%	5.1%
1996 Chain-Weighted	5,505.1	5,717.0	5,912.4	6,113.3	6,368.3	6,591.8	6,707.9	6,676.4	6,880.1	7,062.6
% Ch	7.3%	3.8%	3.4%	3.4%	4.2%	3.5%	1.8%	-0.5%	3.1%	2.7%
<b>PERSONAL INCOME - CURR \$</b>										
Idaho (Millions)	10,968	11,577	11,851	12,422	13,354	14,721	16,055	16,825	18,382	20,105
% Ch	8.3%	5.6%	2.4%	4.8%	7.5%	10.2%	9.1%	4.8%	9.3%	9.4%
Idaho Nonfarm (Millions)	10,466	11,119	11,377	11,838	12,722	13,863	15,081	16,026	17,581	19,040
% Ch	9.7%	6.2%	2.3%	4.1%	7.5%	9.0%	8.8%	6.3%	9.7%	8.3%
National (Billions)	3,275	3,515	3,712	3,963	4,272	4,600	4,903	5,085	5,390	5,610
% Ch	11.1%	7.3%	5.6%	6.7%	7.8%	7.7%	6.6%	3.7%	6.0%	4.1%
<b>PERSONAL INCOME - 1996 \$</b>										
Idaho (Millions)	15,979	16,308	16,296	16,453	17,022	17,982	18,749	18,923	20,061	21,431
% Ch	4.4%	2.1%	-0.1%	1.0%	3.5%	5.6%	4.3%	0.9%	6.0%	6.8%
Idaho Nonfarm (Millions)	15,249	15,662	15,645	15,680	16,217	16,934	17,610	18,024	19,187	20,296
% Ch	5.8%	2.7%	-0.1%	0.2%	3.4%	4.4%	4.0%	2.4%	6.5%	5.8%
National (Billions)	4,772	4,951	5,105	5,249	5,447	5,619	5,726	5,720	5,883	5,980
% Ch	7.2%	3.8%	3.1%	2.8%	3.8%	3.2%	1.9%	-0.1%	2.9%	1.7%
<b>PER CAPITA PERS INC - CURR \$</b>										
Idaho	11,061	11,649	11,965	12,591	13,510	14,769	15,884	16,217	17,208	18,302
% Ch	7.3%	5.3%	2.7%	5.2%	7.3%	9.3%	7.5%	2.1%	6.1%	6.4%
National	13,840	14,723	15,410	16,301	17,414	18,571	19,588	20,099	21,077	21,709
% Ch	10.2%	6.4%	4.7%	5.8%	6.8%	6.6%	5.5%	2.6%	4.9%	3.0%
<b>PER CAPITA PERS INC - 1996 \$</b>										
Idaho	16,115	16,409	16,453	16,677	17,221	18,041	18,551	18,240	18,781	19,510
% Ch	3.5%	1.8%	0.3%	1.4%	3.3%	4.8%	2.8%	-1.7%	3.0%	3.9%
National	20,167	20,740	21,191	21,592	22,203	22,687	22,876	22,606	23,004	23,142
% Ch	6.2%	2.8%	2.2%	1.9%	2.8%	2.2%	0.8%	-1.2%	1.8%	0.6%
<b>AVERAGE ANNUAL WAGE</b>										
Idaho	16,061	16,648	17,183	17,620	18,337	18,893	19,760	20,556	21,477	21,962
% Ch	3.8%	3.7%	3.2%	2.5%	4.1%	3.0%	4.6%	4.0%	4.5%	2.3%
National	19,645	20,489	21,283	22,267	23,314	24,070	25,178	26,089	27,466	27,872
% Ch	5.1%	4.3%	3.9%	4.6%	4.7%	3.2%	4.6%	3.6%	5.3%	1.5%

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## ANNUAL DETAIL OCTOBER 2000

### OUTPUT, INCOME, & WAGES

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>GROSS DOM. PRODUCT (Billions)</b>										
Current Dollars	7,054.3	7,400.6	7,813.2	8,318.4	8,790.2	9,299.2	10,001.9	10,598.5	11,236.6	11,979.1
% Ch	6.2%	4.9%	5.6%	6.5%	5.7%	5.8%	7.6%	6.0%	6.0%	6.6%
1996 Chain-Weighted	7,347.7	7,543.8	7,813.1	8,159.5	8,515.7	8,875.8	9,336.8	9,671.4	10,078.5	10,551.0
% Ch	4.0%	2.7%	3.6%	4.4%	4.4%	4.2%	5.2%	3.6%	4.2%	4.7%
<b>PERSONAL INCOME - CURR \$</b>										
Idaho (Millions)	21,399	22,869	24,174	25,440	27,177	29,386	31,371	33,568	35,649	37,895
% Ch	6.4%	6.9%	5.7%	5.2%	6.8%	8.1%	6.8%	7.0%	6.2%	6.3%
Idaho Nonfarm (Millions)	20,706	22,073	23,298	24,791	26,310	28,215	30,292	32,415	34,492	36,723
% Ch	8.7%	6.6%	5.6%	6.4%	6.1%	7.2%	7.4%	7.0%	6.4%	6.5%
National (Billions)	5,888	6,201	6,547	6,937	7,391	7,790	8,287	8,791	9,283	9,850
% Ch	5.0%	5.3%	5.6%	6.0%	6.5%	5.4%	6.4%	6.1%	5.6%	6.1%
<b>PERSONAL INCOME - 1996 \$</b>										
Idaho (Millions)	22,357	23,359	24,172	24,954	26,376	28,025	29,175	30,617	31,995	33,401
% Ch	4.3%	4.5%	3.5%	3.2%	5.7%	6.3%	4.1%	4.9%	4.5%	4.4%
Idaho Nonfarm (Millions)	21,632	22,545	23,297	24,318	25,534	26,908	28,172	29,566	30,956	32,368
% Ch	6.6%	4.2%	3.3%	4.4%	5.0%	5.4%	4.7%	4.9%	4.7%	4.6%
National (Billions)	6,152	6,334	6,547	6,805	7,173	7,430	7,708	8,019	8,332	8,682
% Ch	2.9%	3.0%	3.4%	3.9%	5.4%	3.6%	3.7%	4.0%	3.9%	4.2%
<b>PER CAPITA PERS INC - CURR \$</b>										
Idaho	18,918	19,715	20,369	21,007	22,076	23,473	24,631	25,942	27,168	28,526
% Ch	3.4%	4.2%	3.3%	3.1%	5.1%	6.3%	4.9%	5.3%	4.7%	5.0%
National	22,565	23,543	24,630	25,851	27,312	28,520	30,068	31,608	33,081	34,791
% Ch	3.9%	4.3%	4.6%	5.0%	5.7%	4.4%	5.4%	5.1%	4.7%	5.2%
<b>PER CAPITA PERS INC - 1996 \$</b>										
Idaho	19,766	20,137	20,369	20,606	21,425	22,387	22,908	23,662	24,383	25,143
% Ch	1.3%	1.9%	1.1%	1.2%	4.0%	4.5%	2.3%	3.3%	3.0%	3.1%
National	23,577	24,049	24,630	25,358	26,508	27,203	27,966	28,832	29,691	30,667
% Ch	1.9%	2.0%	2.4%	3.0%	4.5%	2.6%	2.8%	3.1%	3.0%	3.3%
<b>AVERAGE ANNUAL WAGE</b>										
Idaho	22,723	23,620	24,110	24,815	25,813	27,151	28,226	29,542	30,872	32,308
% Ch	3.5%	3.9%	2.1%	2.9%	4.0%	5.2%	4.0%	4.7%	4.5%	4.7%
National	28,358	29,224	30,323	31,700	33,300	34,713	36,298	38,150	39,946	41,885
% Ch	1.7%	3.1%	3.8%	4.5%	5.0%	4.2%	4.6%	5.1%	4.7%	4.9%

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### PERSONAL INCOME -- CURR \$\$

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>WAGE AND SALARY PAYMENTS</b>										
Idaho (Millions)	5,588	5,883	5,930	6,171	6,704	7,247	7,971	8,533	9,307	9,991
% Ch	7.4%	5.3%	0.8%	4.1%	8.6%	8.1%	10.0%	7.1%	9.1%	7.3%
National (Billions)	1,855	1,995	2,114	2,270	2,453	2,597	2,755	2,824	2,983	3,085
% Ch	10.1%	7.6%	6.0%	7.4%	8.0%	5.9%	6.1%	2.5%	5.6%	3.4%
<b>FARM PROPRIETORS INCOME</b>										
Idaho (Millions)	346	303	331	443	471	683	771	601	603	839
% Ch	-19.3%	-12.3%	9.0%	33.9%	6.4%	45.1%	12.8%	-22.1%	0.3%	39.3%
National (Billions)	22	22	23	29	26	32	31	26	33	30
% Ch	201.7%	-0.5%	6.8%	26.1%	-10.2%	23.3%	-3.0%	-15.3%	23.9%	-7.8%
<b>NONFARM PROPRIETORS INCOME</b>										
Idaho (Millions)	1,045	1,128	1,171	1,249	1,368	1,483	1,563	1,515	1,833	2,139
% Ch	23.8%	8.0%	3.8%	6.7%	9.5%	8.4%	5.4%	-3.1%	21.0%	16.7%
National (Billions)	226	246	256	275	313	330	350	358	402	432
% Ch	20.0%	8.7%	4.1%	7.5%	13.8%	5.4%	6.1%	2.3%	12.3%	7.5%
<b>DIVIDENDS, RENT &amp; INTEREST</b>										
Idaho (Millions)	2,193	2,338	2,393	2,444	2,587	2,912	3,122	3,254	3,367	3,554
% Ch	13.3%	6.6%	2.3%	2.1%	5.9%	12.5%	7.2%	4.3%	3.5%	5.6%
National (Billions)	636	683	718	758	824	932	987	1,006	999	1,019
% Ch	15.1%	7.4%	5.1%	5.6%	8.8%	13.1%	5.9%	2.0%	-0.8%	2.1%
<b>OTHER LABOR INCOME</b>										
Idaho (Millions)	763	818	838	888	943	1,029	1,143	1,265	1,415	1,591
% Ch	9.0%	7.2%	2.5%	6.0%	6.2%	9.1%	11.2%	10.7%	11.8%	12.5%
National (Billions)	262	282	298	319	336	361	390	416	450	483
% Ch	9.9%	7.7%	5.7%	6.9%	5.4%	7.1%	8.2%	6.6%	8.2%	7.4%
<b>GOVT. TRANSFERS TO INDIV.</b>										
Idaho (Millions)	1,333	1,440	1,522	1,572	1,680	1,812	1,972	2,192	2,442	2,626
% Ch	2.5%	8.1%	5.7%	3.3%	6.9%	7.9%	8.8%	11.2%	11.4%	7.5%
National (Billions)	393	421	449	469	497	540	594	670	752	799
% Ch	2.9%	7.0%	6.7%	4.4%	6.0%	8.7%	10.0%	12.7%	12.2%	6.2%
<b>CONTRIB. FOR SOCIAL INSUR.</b>										
Idaho (Millions)	377	417	434	454	525	587	641	704	756	817
% Ch	9.0%	10.6%	4.1%	4.5%	15.7%	11.8%	9.2%	9.8%	7.5%	8.0%
National (Billions)	118	134	146	157	177	192	204	215	227	238
% Ch	11.6%	12.8%	8.9%	7.8%	12.8%	8.3%	6.3%	5.6%	5.3%	5.0%
<b>RESIDENCE ADJUSTMENT</b>										
Idaho (Millions)	79	86	101	110	127	142	154	169	173	183
% Ch	21.2%	8.9%	18.4%	8.9%	14.7%	12.3%	8.6%	9.2%	2.8%	5.3%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 2000

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2000

### PERSONAL INCOME -- CURR \$\$

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>WAGE AND SALARY PAYMENTS</b>										
Idaho (Millions)	10,916	11,725	12,316	13,121	13,966	15,172	16,308	17,499	18,691	20,007
% Ch	9.3%	7.4%	5.0%	6.5%	6.4%	8.6%	7.5%	7.3%	6.8%	7.0%
National (Billions)	3,237	3,425	3,627	3,889	4,191	4,470	4,771	5,064	5,364	5,724
% Ch	4.9%	5.8%	5.9%	7.2%	7.8%	6.7%	6.7%	6.1%	5.9%	6.7%
<b>FARM PROPRIETORS INCOME</b>										
Idaho (Millions)	410	496	585	311	532	808	674	740	743	752
% Ch	-51.2%	21.1%	17.9%	-46.7%	70.8%	51.9%	-16.6%	9.9%	0.4%	1.3%
National (Billions)	32	22	34	30	25	25	18	17	16	14
% Ch	6.0%	-30.5%	54.3%	-13.3%	-14.3%	-0.5%	-27.1%	-7.9%	-6.6%	-14.8%
<b>NONFARM PROPRIETORS INCOME</b>										
Idaho (Millions)	2,342	2,264	2,337	2,504	2,645	2,829	3,064	3,246	3,436	3,710
% Ch	9.5%	-3.3%	3.2%	7.1%	5.6%	6.9%	8.3%	5.9%	5.9%	7.9%
National (Billions)	445	476	510	551	595	638	694	734	776	836
% Ch	3.0%	6.9%	7.4%	8.0%	7.9%	7.2%	8.8%	5.7%	5.7%	7.7%
<b>DIVIDENDS, RENT &amp; INTEREST</b>										
Idaho (Millions)	3,925	4,377	4,650	5,109	5,460	5,779	6,248	6,640	6,976	7,304
% Ch	10.4%	11.5%	6.2%	9.9%	6.9%	5.8%	8.1%	6.3%	5.1%	4.7%
National (Billions)	1,087	1,164	1,238	1,327	1,427	1,477	1,572	1,662	1,733	1,809
% Ch	6.7%	7.1%	6.3%	7.2%	7.5%	3.5%	6.4%	5.8%	4.3%	4.4%
<b>OTHER LABOR INCOME</b>										
Idaho (Millions)	1,725	1,714	1,728	1,750	1,799	1,904	2,006	2,126	2,242	2,381
% Ch	8.4%	-0.6%	0.8%	1.3%	2.8%	5.9%	5.4%	5.9%	5.5%	6.2%
National (Billions)	507	497	490	475	486	501	524	549	574	608
% Ch	5.1%	-2.1%	-1.4%	-3.0%	2.1%	3.2%	4.6%	4.8%	4.6%	5.9%
<b>GOVT. TRANSFERS TO INDIV.</b>										
Idaho (Millions)	2,777	3,012	3,285	3,395	3,552	3,727	3,950	4,231	4,529	4,767
% Ch	5.8%	8.5%	9.1%	3.4%	4.6%	4.9%	6.0%	7.1%	7.0%	5.3%
National (Billions)	834	886	929	962	983	1,016	1,069	1,141	1,217	1,281
% Ch	4.4%	6.2%	4.8%	3.6%	2.2%	3.4%	5.2%	6.7%	6.7%	5.2%
<b>CONTRIB. FOR SOCIAL INSUR.</b>										
Idaho (Millions)	900	949	987	1,044	1,097	1,182	1,262	1,330	1,416	1,509
% Ch	10.2%	5.5%	4.0%	5.7%	5.1%	7.7%	6.8%	5.4%	6.5%	6.6%
National (Billions)	254	269	280	298	316	338	361	376	397	422
% Ch	6.8%	5.8%	4.3%	6.2%	6.2%	7.0%	6.5%	4.2%	5.6%	6.2%
<b>RESIDENCE ADJUSTMENT</b>										
Idaho (Millions)	204	230	260	294	322	350	385	417	449	484
% Ch	11.8%	12.9%	12.9%	12.9%	9.6%	8.9%	9.9%	8.3%	7.7%	7.8%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 2000

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2000

### EMPLOYMENT

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>TOTAL NONFARM EMPLOYMENT</b>										
Idaho	330,206	335,909	328,271	333,449	348,268	366,016	385,332	398,118	416,605	436,734
% Ch	3.9%	1.7%	-2.3%	1.6%	4.4%	5.1%	5.3%	3.3%	4.6%	4.8%
National (Thousands)	94,404	97,387	99,344	101,953	105,202	107,883	109,404	108,255	108,591	110,692
% Ch	4.7%	3.2%	2.0%	2.6%	3.2%	2.5%	1.4%	-1.1%	0.3%	1.9%
<b>GOODS PRODUCING SECTOR</b>										
Idaho	73,326	73,580	69,608	70,345	75,624	80,312	85,477	86,521	90,495	96,081
% Ch	8.7%	0.3%	-5.4%	1.1%	7.5%	6.2%	6.4%	1.2%	4.6%	6.2%
National (Thousands)	24,718	24,843	24,536	24,673	25,123	25,253	24,909	23,749	23,232	23,351
% Ch	6.0%	0.5%	-1.2%	0.6%	1.8%	0.5%	-1.4%	-4.7%	-2.2%	0.5%
<b>MANUFACTURING</b>										
Idaho	54,602	54,660	52,103	54,056	58,139	60,572	62,888	63,219	65,752	69,251
% Ch	8.7%	0.1%	-4.7%	3.7%	7.6%	4.2%	3.8%	0.5%	4.0%	5.3%
National (Thousands)	19,375	19,250	18,948	18,998	19,315	19,391	19,075	18,405	18,106	18,076
% Ch	5.1%	-0.6%	-1.6%	0.3%	1.7%	0.4%	-1.6%	-3.5%	-1.6%	-0.2%
<b>DURABLE MANUFACTURING</b>										
Idaho	27,566	26,759	25,524	26,831	29,560	32,176	34,065	33,144	34,794	37,497
% Ch	8.4%	-2.9%	-4.6%	5.1%	10.2%	8.9%	5.9%	-2.7%	5.0%	7.8%
National (Thousands)	11,477	11,458	11,195	11,154	11,363	11,394	11,107	10,568	10,279	10,222
% Ch	7.2%	-0.2%	-2.3%	-0.4%	1.9%	0.3%	-2.5%	-4.9%	-2.7%	-0.6%
<b>LUMBER &amp; WOOD PRODUCTS</b>										
Idaho	14,213	13,506	13,240	13,379	13,984	14,747	14,897	13,470	14,004	14,409
% Ch	2.5%	-5.0%	-2.0%	1.1%	4.5%	5.5%	1.0%	-9.6%	4.0%	2.9%
National (Thousands)	718	711	724	754	768	757	733	675	680	709
% Ch	7.1%	-0.9%	1.8%	4.1%	1.8%	-1.4%	-3.1%	-7.9%	0.7%	4.3%
<b>STONE, CLAY, GLASS, etc.</b>										
Idaho	2,785	2,783	2,761	2,804	2,878	3,276	3,387	3,291	3,199	3,364
% Ch	4.0%	-0.1%	-0.8%	1.6%	2.7%	13.8%	3.4%	-2.8%	-2.8%	5.2%
National (Thousands)	2,023	2,021	1,977	1,954	1,996	2,014	1,975	1,877	1,843	1,856
% Ch	6.0%	-0.1%	-2.2%	-1.2%	2.2%	0.9%	-1.9%	-5.0%	-1.8%	0.7%
<b>ELEC &amp; NONELEC MACH</b>										
Idaho	8,765	8,528	7,652	8,422	9,577	11,096	12,596	13,197	14,476	16,271
% Ch	18.3%	-2.7%	-10.3%	10.1%	13.7%	15.9%	13.5%	4.8%	9.7%	12.4%
National (Thousands)	4,087	4,054	3,864	3,777	3,853	3,869	3,768	3,591	3,457	3,456
% Ch	8.8%	-0.8%	-4.7%	-2.2%	2.0%	0.4%	-2.6%	-4.7%	-3.7%	0.0%
<b>OTHER DURABLES</b>										
Idaho	1,803	1,941	1,871	2,226	3,121	3,057	3,185	3,186	3,115	3,453
% Ch	22.9%	7.7%	-3.6%	19.0%	40.2%	-2.0%	4.2%	0.0%	-2.2%	10.9%
National (Thousands)	4,649	4,672	4,631	4,669	4,747	4,755	4,632	4,426	4,299	4,200
% Ch	6.4%	0.5%	-0.9%	0.8%	1.7%	0.2%	-2.6%	-4.4%	-2.9%	-2.3%

National Variables Forecast by Standard and Poor's DRI  
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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2000

### EMPLOYMENT

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>TOTAL NONFARM EMPLOYMENT</b>										
Idaho	461,160	477,369	492,557	508,743	521,543	539,128	557,328	572,339	586,070	600,360
% Ch	5.6%	3.5%	3.2%	3.3%	2.5%	3.4%	3.4%	2.7%	2.4%	2.4%
National (Thousands)	114,135	117,188	119,597	122,677	125,845	128,772	131,434	132,728	134,269	136,662
% Ch	3.1%	2.7%	2.1%	2.6%	2.6%	2.3%	2.1%	1.0%	1.2%	1.8%
<b>GOODS PRODUCING SECTOR</b>										
Idaho	103,290	103,401	106,562	109,904	111,247	113,565	116,638	118,683	120,222	122,855
% Ch	7.5%	0.1%	3.1%	3.1%	1.2%	2.1%	2.7%	1.8%	1.3%	2.2%
National (Thousands)	23,906	24,275	24,495	24,961	25,412	25,481	25,662	25,283	24,817	24,658
% Ch	2.4%	1.5%	0.9%	1.9%	1.8%	0.3%	0.7%	-1.5%	-1.8%	-0.6%
<b>MANUFACTURING</b>										
Idaho	71,888	71,044	72,906	74,611	76,121	76,131	77,659	79,989	81,968	84,582
% Ch	3.8%	-1.2%	2.6%	2.3%	2.0%	0.0%	2.0%	3.0%	2.5%	3.2%
National (Thousands)	18,323	18,526	18,496	18,675	18,806	18,543	18,451	18,063	17,531	17,230
% Ch	1.4%	1.1%	-0.2%	1.0%	0.7%	-1.4%	-0.5%	-2.1%	-2.9%	-1.7%
<b>DURABLE MANUFACTURING</b>										
Idaho	40,636	42,131	44,069	45,535	47,174	47,141	48,465	50,221	51,506	53,500
% Ch	8.4%	3.7%	4.6%	3.3%	3.6%	-0.1%	2.8%	3.6%	2.6%	3.9%
National (Thousands)	10,448	10,684	10,790	11,010	11,206	11,103	11,096	10,893	10,581	10,446
% Ch	2.2%	2.3%	1.0%	2.0%	1.8%	-0.9%	-0.1%	-1.8%	-2.9%	-1.3%
<b>LUMBER &amp; WOOD PRODUCTS</b>										
Idaho	15,522	14,795	14,444	14,239	13,733	13,403	12,992	12,501	11,968	11,568
% Ch	7.7%	-4.7%	-2.4%	-1.4%	-3.6%	-2.4%	-3.1%	-3.8%	-4.3%	-3.3%
National (Thousands)	754	769	779	796	813	829	822	813	802	819
% Ch	6.3%	2.0%	1.2%	2.2%	2.2%	1.9%	-0.8%	-1.1%	-1.4%	2.1%
<b>STONE, CLAY, GLASS, etc.</b>										
Idaho	3,853	4,220	4,340	4,414	4,335	4,529	4,550	4,517	4,459	4,498
% Ch	14.5%	9.5%	2.8%	1.7%	-1.8%	4.5%	0.5%	-0.7%	-1.3%	0.9%
National (Thousands)	1,920	1,977	1,993	2,031	2,071	2,081	2,095	2,031	1,960	1,929
% Ch	3.4%	3.0%	0.8%	1.9%	2.0%	0.5%	0.7%	-3.1%	-3.5%	-1.6%
<b>ELEC &amp; NONELEC MACH</b>										
Idaho	17,114	18,192	20,266	21,585	23,309	23,152	24,598	26,668	28,242	30,207
% Ch	5.2%	6.3%	11.4%	6.5%	8.0%	-0.7%	6.2%	8.4%	5.9%	7.0%
National (Thousands)	3,560	3,692	3,775	3,857	3,914	3,810	3,834	3,837	3,766	3,755
% Ch	3.0%	3.7%	2.2%	2.2%	1.5%	-2.6%	0.6%	0.1%	-1.8%	-0.3%
<b>OTHER DURABLES</b>										
Idaho	4,147	4,923	5,018	5,296	5,797	6,057	6,325	6,534	6,836	7,227
% Ch	20.1%	18.7%	1.9%	5.5%	9.5%	4.5%	4.4%	3.3%	4.6%	5.7%
National (Thousands)	4,214	4,246	4,243	4,326	4,408	4,383	4,344	4,212	4,053	3,944
% Ch	0.3%	0.7%	-0.1%	1.9%	1.9%	-0.6%	-0.9%	-3.0%	-3.8%	-2.7%

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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2000

### EMPLOYMENT

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>MANUFACTURING (continued)</b>										
<b>NONDURABLE MANUFACTURING</b>										
Idaho	27,036	27,901	26,579	27,225	28,579	28,396	28,824	30,075	30,958	31,754
% Ch	8.9%	3.2%	-4.7%	2.4%	5.0%	-0.6%	1.5%	4.3%	2.9%	2.6%
National (Thousands)	7,898	7,791	7,753	7,845	7,952	7,997	7,968	7,837	7,827	7,854
% Ch	2.2%	-1.3%	-0.5%	1.2%	1.4%	0.6%	-0.4%	-1.6%	-0.1%	0.4%
<b>FOOD PROCESSING</b>										
Idaho	16,622	16,580	15,412	16,099	17,336	16,984	16,805	17,487	17,819	18,564
% Ch	2.2%	-0.3%	-7.0%	4.5%	7.7%	-2.0%	-1.1%	4.1%	1.9%	4.2%
National (Thousands)	1,612	1,601	1,607	1,617	1,626	1,645	1,661	1,667	1,662	1,680
% Ch	-0.2%	-0.7%	0.4%	0.6%	0.6%	1.1%	1.0%	0.4%	-0.3%	1.1%
<b>CANNED, CURED, &amp; FROZEN</b>										
Idaho	10,741	10,942	9,867	10,612	11,331	11,225	11,065	11,747	12,094	12,532
% Ch	3.4%	1.9%	-9.8%	7.5%	6.8%	-0.9%	-1.4%	6.2%	3.0%	3.6%
<b>OTHER FOOD PROCESSING</b>										
Idaho	5,881	5,638	5,544	5,487	6,004	5,759	5,740	5,740	5,725	6,033
% Ch	0.0%	-4.1%	-1.7%	-1.0%	9.4%	-4.1%	-0.3%	0.0%	-0.3%	5.4%
<b>PAPER, PRINTING, PUBLISH.</b>										
Idaho	5,474	5,984	5,946	6,067	6,373	6,592	6,976	7,179	7,172	7,145
% Ch	9.3%	9.3%	-0.6%	2.0%	5.0%	3.4%	5.8%	2.9%	-0.1%	-0.4%
National (Thousands)	2,049	2,097	2,123	2,177	2,232	2,251	2,266	2,223	2,197	2,209
% Ch	5.0%	2.3%	1.2%	2.5%	2.5%	0.9%	0.6%	-1.9%	-1.2%	0.5%
<b>CHEMICALS</b>										
Idaho	3,500	3,573	3,335	3,273	3,536	3,523	3,554	3,903	4,277	4,250
% Ch	62.7%	2.1%	-6.6%	-1.9%	8.0%	-0.3%	0.9%	9.8%	9.6%	-0.6%
National (Thousands)	1,049	1,044	1,021	1,025	1,057	1,074	1,086	1,076	1,084	1,081
% Ch	0.6%	-0.5%	-2.2%	0.4%	3.2%	1.6%	1.1%	-0.9%	0.8%	-0.3%
<b>OTHER NONDURABLES</b>										
Idaho	1,440	1,765	1,886	1,786	1,335	1,297	1,488	1,505	1,690	1,795
% Ch	2.9%	22.6%	6.9%	-5.3%	-25.3%	-2.8%	14.8%	1.1%	12.3%	6.2%
National (Thousands)	3,188	3,049	3,002	3,026	3,037	3,027	2,955	2,871	2,883	2,885
% Ch	2.3%	-4.3%	-1.6%	0.8%	0.3%	-0.3%	-2.4%	-2.9%	0.4%	0.1%
<b>MINING</b>										
Idaho	4,177	3,852	2,893	2,568	3,280	3,673	3,873	3,086	2,605	2,199
%Ch	3.2%	-7.8%	-24.9%	-11.2%	27.7%	12.0%	5.4%	-20.3%	-15.6%	-15.6%
National (Thousands)	965	927	777	717	712	691	709	689	634	609
%Ch	1.4%	-4.0%	-16.1%	-7.7%	-0.7%	-3.0%	2.6%	-2.8%	-8.0%	-3.9%
<b>METAL MINING</b>										
Idaho	2,803	2,599	1,919	1,595	2,140	2,612	2,754	1,994	1,453	1,007
%Ch	6.3%	-7.3%	-26.2%	-16.9%	34.2%	22.1%	5.5%	-27.6%	-27.1%	-30.7%
<b>OTHER MINING</b>										
Idaho	1,373	1,253	973	973	1,140	1,061	1,119	1,092	1,152	1,192
% Ch	-2.7%	-8.8%	-22.3%	0.0%	17.2%	-6.9%	5.4%	-2.4%	5.5%	3.5%

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# IDAHO ECONOMIC FORECAST

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### EMPLOYMENT

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>MANUFACTURING (continued)</b>										
<b>NONDURABLE MANUFACTURING</b>										
Idaho	31,252	28,913	28,837	29,076	28,947	28,990	29,194	29,768	30,462	31,082
% Ch	-1.6%	-7.5%	-0.3%	0.8%	-0.4%	0.1%	0.7%	2.0%	2.3%	2.0%
National (Thousands)	7,875	7,842	7,707	7,665	7,600	7,440	7,355	7,170	6,950	6,784
% Ch	0.3%	-0.4%	-1.7%	-0.5%	-0.8%	-2.1%	-1.1%	-2.5%	-3.1%	-2.4%
<b>FOOD PROCESSING</b>										
Idaho	18,020	17,506	17,465	17,659	17,288	17,291	17,255	17,673	17,965	18,104
% Ch	-2.9%	-2.9%	-0.2%	1.1%	-2.1%	0.0%	-0.2%	2.4%	1.6%	0.8%
National (Thousands)	1,679	1,693	1,692	1,685	1,683	1,677	1,678	1,674	1,640	1,605
% Ch	-0.1%	0.8%	0.0%	-0.4%	-0.1%	-0.4%	0.1%	-0.2%	-2.0%	-2.2%
<b>CANNED, CURED, &amp; FROZEN</b>										
Idaho	11,705	10,864	10,680	10,551	9,996	9,958	9,817	10,076	10,220	10,315
% Ch	-6.6%	-7.2%	-1.7%	-1.2%	-5.3%	-0.4%	-1.4%	2.6%	1.4%	0.9%
<b>OTHER FOOD PROCESSING</b>										
Idaho	6,314	6,641	6,785	7,107	7,292	7,333	7,438	7,597	7,744	7,789
% Ch	4.7%	5.2%	2.2%	4.8%	2.6%	0.6%	1.4%	2.1%	1.9%	0.6%
<b>PAPER, PRINTING, PUBLISH.</b>										
Idaho	7,090	7,118	7,191	7,215	7,441	7,393	7,574	7,584	7,748	7,967
% Ch	-0.8%	0.4%	1.0%	0.3%	3.1%	-0.6%	2.4%	0.1%	2.2%	2.8%
National (Thousands)	2,230	2,239	2,224	2,235	2,242	2,221	2,212	2,162	2,093	2,039
% Ch	0.9%	0.4%	-0.7%	0.5%	0.3%	-0.9%	-0.4%	-2.3%	-3.2%	-2.6%
<b>CHEMICALS</b>										
Idaho	4,135	2,345	2,333	2,285	2,358	2,302	2,271	2,301	2,418	2,550
% Ch	-2.7%	-43.3%	-0.5%	-2.1%	3.2%	-2.4%	-1.3%	1.3%	5.1%	5.5%
National (Thousands)	1,057	1,038	1,034	1,036	1,043	1,034	1,025	1,008	978	956
% Ch	-2.2%	-1.8%	-0.4%	0.2%	0.7%	-0.9%	-0.8%	-1.6%	-3.0%	-2.3%
<b>OTHER NONDURABLES</b>										
Idaho	2,008	1,943	1,848	1,917	1,860	2,004	2,094	2,210	2,332	2,461
% Ch	11.9%	-3.2%	-4.9%	3.7%	-3.0%	7.7%	4.5%	5.5%	5.5%	5.5%
National (Thousands)	2,910	2,872	2,757	2,709	2,632	2,509	2,440	2,326	2,239	2,184
% Ch	0.9%	-1.3%	-4.0%	-1.7%	-2.8%	-4.7%	-2.7%	-4.7%	-3.8%	-2.4%
<b>MINING</b>										
Idaho	2,419	2,726	3,063	3,098	2,903	2,582	2,389	2,243	2,177	2,072
%Ch	10.0%	12.7%	12.3%	1.2%	-6.3%	-11.0%	-7.5%	-6.1%	-2.9%	-4.8%
National (Thousands)	601	581	580	597	590	535	538	519	501	494
%Ch	-1.5%	-3.3%	-0.1%	2.9%	-1.1%	-9.2%	0.5%	-3.5%	-3.5%	-1.4%
<b>METAL MINING</b>										
Idaho	1,211	1,593	1,848	1,843	1,692	1,427	1,317	1,247	1,175	1,050
%Ch	20.2%	31.6%	16.0%	-0.3%	-8.2%	-15.7%	-7.7%	-5.3%	-5.7%	-10.7%
<b>OTHER MINING</b>										
Idaho	1,208	1,133	1,215	1,255	1,210	1,155	1,072	996	1,002	1,022
% Ch	1.4%	-6.2%	7.2%	3.4%	-3.6%	-4.6%	-7.2%	-7.1%	0.5%	2.0%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 2000

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2000

### EMPLOYMENT

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>GOODS PRODUCING (continued)</b>										
<b>CONSTRUCTION</b>										
Idaho	14,547	15,067	14,612	13,721	14,205	16,067	18,716	20,216	22,139	24,631
% Ch	10.8%	3.6%	-3.0%	-6.1%	3.5%	13.1%	16.5%	8.0%	9.5%	11.3%
National (Thousands)	4,378	4,667	4,810	4,958	5,096	5,171	5,125	4,655	4,492	4,665
% Ch	11.0%	6.6%	3.1%	3.1%	2.8%	1.5%	-0.9%	-9.2%	-3.5%	3.9%
<b>SERVICE PRODUCING SECTOR</b>										
Idaho	256,880	262,330	258,663	263,104	272,644	285,704	299,854	311,597	326,110	340,653
% Ch	2.6%	2.1%	-1.4%	1.7%	3.6%	4.8%	5.0%	3.9%	4.7%	4.5%
National (Thousands)	69,686	72,544	74,809	77,280	80,079	82,630	84,495	84,506	85,359	87,341
% Ch	4.3%	4.1%	3.1%	3.3%	3.6%	3.2%	2.3%	0.0%	1.0%	2.3%
<b>FINANCE, INSUR, REAL ESTATE</b>										
Idaho	23,458	23,671	18,878	19,125	19,270	19,291	19,838	20,626	21,457	22,756
% Ch	1.9%	0.9%	-20.2%	1.3%	0.8%	0.1%	2.8%	4.0%	4.0%	6.1%
National (Thousands)	5,684	5,948	6,272	6,533	6,629	6,669	6,709	6,647	6,602	6,757
% Ch	4.0%	4.7%	5.4%	4.2%	1.5%	0.6%	0.6%	-0.9%	-0.7%	2.3%
<b>TRANS, COMMUN, PUBLIC UTIL</b>										
Idaho	19,068	19,281	18,282	17,920	18,487	19,257	19,788	20,031	20,342	20,879
% Ch	-0.2%	1.1%	-5.2%	-2.0%	3.2%	4.2%	2.8%	1.2%	1.6%	2.6%
National (Thousands)	5,156	5,233	5,247	5,362	5,512	5,614	5,776	5,755	5,718	5,811
% Ch	4.1%	1.5%	0.3%	2.2%	2.8%	1.9%	2.9%	-0.4%	-0.6%	1.6%
<b>TRADE</b>										
Idaho	82,982	84,148	83,886	84,892	87,339	93,122	97,089	100,986	105,894	109,372
% Ch	4.6%	1.4%	-0.3%	1.2%	2.9%	6.6%	4.3%	4.0%	4.9%	3.3%
National (Thousands)	22,078	23,041	23,641	24,269	25,055	25,664	25,774	25,363	25,352	25,753
% Ch	5.8%	4.4%	2.6%	2.7%	3.2%	2.4%	0.4%	-1.6%	0.0%	1.6%
<b>SERVICES</b>										
Idaho	62,474	65,060	66,655	67,956	71,913	76,161	81,750	85,621	90,396	97,221
% Ch	2.4%	4.1%	2.5%	2.0%	5.8%	5.9%	7.3%	4.7%	5.6%	7.6%
National (Thousands)	20,745	21,927	22,957	24,109	25,500	26,904	27,930	28,335	29,047	30,193
% Ch	5.5%	5.7%	4.7%	5.0%	5.8%	5.5%	3.8%	1.5%	2.5%	3.9%
<b>STATE &amp; LOCAL GOVERNMENT</b>										
Idaho	57,146	58,380	59,135	61,123	63,156	65,184	68,334	71,423	74,562	76,844
% Ch	2.2%	2.2%	1.3%	3.4%	3.3%	3.2%	4.8%	4.5%	4.4%	3.1%
National (Thousands)	13,216	13,519	13,792	14,065	14,411	14,791	15,220	15,439	15,672	15,913
% Ch	0.9%	2.3%	2.0%	2.0%	2.5%	2.6%	2.9%	1.4%	1.5%	1.5%
Idaho Education	31,439	32,317	32,845	33,422	34,572	35,603	37,263	38,840	40,454	42,027
% Ch	3.7%	2.8%	1.6%	1.8%	3.4%	3.0%	4.7%	4.2%	4.2%	3.9%
Idaho Other	25,707	26,064	26,290	27,701	28,583	29,581	31,071	32,583	34,108	34,817
% Ch	0.3%	1.4%	0.9%	5.4%	3.2%	3.5%	5.0%	4.9%	4.7%	2.1%
<b>FEDERAL GOVERNMENT</b>										
Idaho	11,751	11,790	11,827	12,088	12,479	12,690	13,057	12,909	13,460	13,581
% Ch	-1.7%	0.3%	0.3%	2.2%	3.2%	1.7%	2.9%	-1.1%	4.3%	0.9%
National (Thousands)	2,807	2,875	2,899	2,943	2,972	2,989	3,086	2,967	2,968	2,914
% Ch	1.2%	2.4%	0.8%	1.5%	1.0%	0.6%	3.3%	-3.9%	0.0%	-1.8%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 2000

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2000

### EMPLOYMENT

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>GOODS PRODUCING (continued)</b>										
<b>CONSTRUCTION</b>										
Idaho	28,983	29,631	30,594	32,195	32,223	34,852	36,590	36,451	36,077	36,201
% Ch	17.7%	2.2%	3.2%	5.2%	0.1%	8.2%	5.0%	-0.4%	-1.0%	0.3%
National (Thousands)	4,982	5,168	5,418	5,689	6,016	6,402	6,673	6,701	6,785	6,934
% Ch	6.8%	3.7%	4.8%	5.0%	5.7%	6.4%	4.2%	0.4%	1.3%	2.2%
<b>SERVICE PRODUCING SECTOR</b>										
Idaho	357,870	373,967	385,995	398,839	410,296	425,563	440,689	453,655	465,848	477,506
% Ch	5.1%	4.5%	3.2%	3.3%	2.9%	3.7%	3.6%	2.9%	2.7%	2.5%
National (Thousands)	90,229	92,913	95,103	97,716	100,433	103,290	105,773	107,445	109,452	112,004
% Ch	3.3%	3.0%	2.4%	2.7%	2.8%	2.8%	2.4%	1.6%	1.9%	2.3%
<b>FINANCE, INSUR, REAL ESTATE</b>										
Idaho	24,101	24,969	25,174	25,392	22,923	23,558	23,619	23,861	24,195	24,477
% Ch	5.9%	3.6%	0.8%	0.9%	-9.7%	2.8%	0.3%	1.0%	1.4%	1.2%
National (Thousands)	6,895	6,808	6,911	7,108	7,388	7,570	7,628	7,779	7,948	8,119
% Ch	2.0%	-1.3%	1.5%	2.8%	3.9%	2.5%	0.8%	2.0%	2.2%	2.2%
<b>TRANS, COMMUN, PUBLIC UTIL</b>										
Idaho	21,876	22,703	23,403	24,244	25,493	26,893	27,875	28,235	28,581	28,928
% Ch	4.8%	3.8%	3.1%	3.6%	5.2%	5.5%	3.7%	1.3%	1.2%	1.2%
National (Thousands)	5,985	6,134	6,254	6,408	6,611	6,824	6,974	7,026	7,128	7,272
% Ch	3.0%	2.5%	2.0%	2.5%	3.2%	3.2%	2.2%	0.7%	1.5%	2.0%
<b>TRADE</b>										
Idaho	116,689	121,402	125,180	129,002	132,601	136,244	141,048	146,559	151,536	156,365
% Ch	6.7%	4.0%	3.1%	3.1%	2.8%	2.7%	3.5%	3.9%	3.4%	3.2%
National (Thousands)	26,664	27,564	28,078	28,614	29,095	29,712	30,227	30,469	30,541	31,052
% Ch	3.5%	3.4%	1.9%	1.9%	1.7%	2.1%	1.7%	0.8%	0.2%	1.7%
<b>SERVICES</b>										
Idaho	102,832	110,108	115,980	122,630	128,755	135,749	143,439	149,551	154,643	159,541
% Ch	5.8%	7.1%	5.3%	5.7%	5.0%	5.4%	5.7%	4.3%	3.4%	3.2%
National (Thousands)	31,575	33,115	34,456	36,038	37,528	39,024	40,398	41,591	43,062	44,615
% Ch	4.6%	4.9%	4.0%	4.6%	4.1%	4.0%	3.5%	3.0%	3.5%	3.6%
<b>STATE &amp; LOCAL GOVERNMENT</b>										
Idaho	78,878	81,673	83,361	84,533	87,724	90,284	91,533	92,907	94,168	95,464
% Ch	2.6%	3.5%	2.1%	1.4%	3.8%	2.9%	1.4%	1.5%	1.4%	1.4%
National (Thousands)	16,241	16,472	16,648	16,849	17,126	17,492	17,770	17,969	18,147	18,328
% Ch	2.1%	1.4%	1.1%	1.2%	1.6%	2.1%	1.6%	1.1%	1.0%	1.0%
Idaho Education	42,726	44,839	45,829	46,020	47,895	49,404	50,155	51,148	52,139	53,212
% Ch	1.7%	4.9%	2.2%	0.4%	4.1%	3.2%	1.5%	2.0%	1.9%	2.1%
Idaho Other	36,152	36,834	37,531	38,514	39,829	40,880	41,378	41,758	42,029	42,252
% Ch	3.8%	1.9%	1.9%	2.6%	3.4%	2.6%	1.2%	0.9%	0.6%	0.5%
<b>FEDERAL GOVERNMENT</b>										
Idaho	13,494	13,112	12,896	13,037	12,798	12,834	13,175	12,543	12,724	12,730
% Ch	-0.6%	-2.8%	-1.6%	1.1%	-1.8%	0.3%	2.7%	-4.8%	1.4%	0.1%
National (Thousands)	2,870	2,821	2,757	2,699	2,686	2,669	2,775	2,611	2,627	2,618
% Ch	-1.5%	-1.7%	-2.3%	-2.1%	-0.5%	-0.6%	4.0%	-5.9%	0.6%	-0.3%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 2000

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 2000

### MISCELLANEOUS

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>FEDERAL TRANSFERS TO STATE &amp; LOCAL GOVERNMENTS</b>										
Idaho (Millions)	364.0	418.5	448.0	423.0	456.2	524.2	553.0	590.9	667.9	723.9
% Ch	3.6%	15.0%	7.1%	-5.6%	7.8%	14.9%	5.5%	6.8%	13.0%	8.4%
National (Billions)	76.7	80.9	87.6	83.9	91.6	98.3	111.4	131.6	149.1	162.6
% Ch	7.1%	5.4%	8.4%	-4.3%	9.2%	7.3%	13.3%	18.1%	13.3%	9.1%
<b>SELECTED CHAIN-WEIGHTED DEFL.</b>										
<b>Gross Domestic Product</b>	71.4	73.7	75.3	77.6	80.2	83.3	86.5	89.7	91.8	94.1
% Ch	3.7%	3.2%	2.2%	3.0%	3.4%	3.8%	3.9%	3.6%	2.4%	2.4%
<b>Consumption Expenditures</b>	68.6	71.0	72.7	75.5	78.4	81.9	85.6	88.9	91.6	93.8
% Ch	3.7%	3.4%	2.4%	3.8%	3.9%	4.4%	4.6%	3.8%	3.1%	2.4%
<b>Durable Goods</b>	87.6	88.6	89.7	92.2	93.5	95.1	96.0	97.4	98.3	99.1
% Ch	1.4%	1.2%	1.2%	2.8%	1.4%	1.8%	0.9%	1.4%	0.9%	0.8%
<b>Nondurable Goods</b>	75.6	77.3	77.0	79.7	82.3	86.3	91.0	93.8	95.2	96.1
% Ch	2.4%	2.2%	-0.4%	3.4%	3.4%	4.8%	5.5%	3.1%	1.5%	1.0%
<b>Services</b>	61.4	64.4	67.3	70.2	73.6	77.1	80.9	84.8	88.5	91.6
% Ch	5.2%	4.9%	4.6%	4.3%	4.9%	4.8%	5.0%	4.8%	4.3%	3.5%
<b>Cons. Price Index (1982-84)</b>	103.9	107.6	109.7	113.7	118.4	124.0	130.8	136.3	140.4	144.6
% Ch	4.4%	3.5%	1.9%	3.7%	4.1%	4.8%	5.4%	4.2%	3.0%	3.0%
<b>SELECTED INTEREST RATES</b>										
Federal Funds	10.23%	8.10%	6.81%	6.66%	7.57%	9.22%	8.10%	5.69%	3.52%	3.02%
Prime	12.04%	9.93%	8.33%	8.20%	9.32%	10.87%	10.01%	8.46%	6.25%	6.00%
Existing Home Mortgage	12.49%	11.74%	10.25%	9.28%	9.31%	10.11%	10.04%	9.30%	8.11%	7.16%
U.S. Govt. 3-Month Bills	9.52%	7.48%	5.98%	5.78%	6.67%	8.11%	7.49%	5.38%	3.43%	3.00%
<b>SELECTED US PRODUCTION INDICES</b>										
<b>Lumber &amp; Wood Products</b>	81.6	83.6	90.5	95.3	95.5	94.7	92.3	85.9	90.8	91.5
% Ch	7.8%	2.4%	8.3%	5.3%	0.2%	-0.8%	-2.6%	-6.9%	5.8%	0.8%
<b>Office &amp; Computer Equip.</b>	14.2	17.0	18.1	21.0	25.2	28.0	27.5	27.8	33.8	41.0
% Ch	42.2%	19.8%	6.7%	15.9%	19.9%	11.2%	-1.9%	1.1%	21.4%	21.2%
<b>Electrical Machinery</b>	32.3	33.1	34.4	36.6	39.9	41.5	42.5	43.4	48.4	53.0
% Ch	19.3%	2.6%	3.7%	6.6%	9.1%	3.9%	2.3%	2.1%	11.6%	9.4%
<b>Electronic Components</b>	11.3	11.5	12.3	14.5	16.3	18.2	20.1	22.5	27.8	31.8
% Ch	36.2%	1.6%	7.3%	17.4%	12.7%	11.5%	10.4%	12.2%	23.7%	14.3%
<b>Food</b>	82.0	84.3	86.5	88.8	90.0	91.0	92.1	93.4	94.9	96.8
% Ch	2.1%	2.9%	2.6%	2.6%	1.4%	1.1%	1.2%	1.4%	1.6%	2.0%
<b>Paper</b>	78.2	77.1	81.2	83.6	86.2	87.7	88.2	89.0	91.9	95.6
% Ch	4.9%	-1.4%	5.3%	3.0%	3.1%	1.7%	0.6%	0.8%	3.3%	4.0%
<b>Agricultural Chemicals</b>	83.8	78.9	73.1	82.6	87.9	95.0	98.1	95.4	97.7	98.5
% Ch	16.5%	-5.8%	-7.4%	13.1%	6.4%	8.1%	3.3%	-2.8%	2.5%	0.8%
<b>Metals &amp; Minerals Mining</b>	68.6	69.5	70.2	73.4	80.4	85.2	89.3	86.4	90.7	91.5
% Ch	10.8%	1.4%	1.0%	4.5%	9.5%	6.0%	4.8%	-3.3%	5.0%	0.8%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 2000

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 2000

### MISCELLANEOUS

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>FEDERAL TRANSFERS TO STATE &amp; LOCAL GOVERNMENTS</b>										
Idaho (Millions)	766.2	835.6	910.5	941.3	1,000.2	1,093.4	1,156.8	1,242.6	1,326.5	1,413.9
% Ch	5.8%	9.1%	9.0%	3.4%	6.3%	9.3%	5.8%	7.4%	6.7%	6.6%
National (Billions)	174.5	184.5	190.4	196.8	209.1	229.3	242.1	260.3	278.2	297.1
% Ch	7.3%	5.7%	3.2%	3.3%	6.3%	9.7%	5.6%	7.5%	6.9%	6.8%
<b>SELECTED CHAIN-WEIGHTED DEFL.</b>										
<b>Gross Domestic Product</b>	96.0	98.1	100.0	101.9	103.2	104.8	107.1	109.6	111.5	113.6
% Ch	2.1%	2.2%	1.9%	1.9%	1.3%	1.5%	2.3%	2.3%	1.7%	1.8%
<b>Consumption Expenditures</b>	95.7	97.9	100.0	101.9	103.0	104.8	107.5	109.6	111.4	113.4
% Ch	2.0%	2.3%	2.1%	1.9%	1.1%	1.8%	2.5%	2.0%	1.6%	1.8%
<b>Durable Goods</b>	100.6	101.1	100.0	97.7	95.4	93.1	91.8	91.0	90.2	89.7
% Ch	1.5%	0.5%	-1.0%	-2.3%	-2.4%	-2.4%	-1.4%	-0.8%	-0.9%	-0.6%
<b>Nondurable Goods</b>	96.8	97.9	100.0	101.3	101.4	103.7	107.7	109.5	110.6	112.2
% Ch	0.7%	1.1%	2.1%	1.3%	0.0%	2.3%	3.8%	1.7%	1.0%	1.4%
<b>Services</b>	94.2	97.3	100.0	103.1	105.5	108.0	111.0	114.0	116.7	119.7
% Ch	2.8%	3.3%	2.8%	3.1%	2.3%	2.4%	2.8%	2.7%	2.4%	2.5%
<b>Cons. Price Index (1982-84)</b>	148.3	152.5	157.0	160.6	163.1	166.7	172.1	176.0	179.0	182.3
% Ch	2.6%	2.8%	2.9%	2.3%	1.6%	2.2%	3.3%	2.2%	1.7%	1.9%
<b>SELECTED INTEREST RATES</b>										
Federal Funds	4.20%	5.84%	5.30%	5.46%	5.35%	4.97%	6.24%	6.44%	6.09%	6.01%
Prime	7.14%	8.83%	8.27%	8.44%	8.35%	7.99%	9.23%	9.44%	8.90%	8.26%
Existing Home Mortgage	7.47%	7.85%	7.71%	7.68%	7.10%	7.33%	7.98%	7.52%	7.10%	6.93%
U.S. Govt. 3-Month Bills	4.25%	5.49%	5.01%	5.06%	4.78%	4.64%	5.82%	5.90%	5.62%	5.56%
<b>SELECTED US PRODUCTION INDICES</b>										
<b>Lumber &amp; Wood Products</b>	96.2	98.0	100.0	104.5	107.7	110.3	107.5	105.3	103.9	107.2
% Ch	5.1%	1.9%	2.0%	4.5%	3.1%	2.4%	-2.6%	-2.0%	-1.4%	3.1%
<b>Office &amp; Computer Equip.</b>	51.7	70.5	100.0	136.4	228.1	360.7	515.0	645.7	748.8	867.7
% Ch	26.1%	36.5%	41.8%	36.4%	67.2%	58.1%	42.8%	25.4%	16.0%	15.9%
<b>Electrical Machinery</b>	63.2	80.2	100.0	125.9	152.5	186.8	254.7	301.3	328.6	365.0
% Ch	19.3%	27.0%	24.7%	25.9%	21.2%	22.5%	36.3%	18.3%	9.0%	11.1%
<b>Electronic Components</b>	42.2	67.1	100.0	150.5	213.9	310.2	528.0	674.7	771.8	891.3
% Ch	32.6%	59.0%	49.1%	50.5%	42.1%	45.0%	70.2%	27.8%	14.4%	15.5%
<b>Food</b>	98.4	100.4	100.0	102.3	103.7	104.6	106.0	108.9	111.6	113.4
% Ch	1.6%	2.1%	-0.4%	2.3%	1.4%	0.8%	1.4%	2.8%	2.5%	1.6%
<b>Paper</b>	99.7	100.7	100.0	105.1	105.6	106.8	106.5	108.2	113.6	118.0
% Ch	4.2%	1.1%	-0.7%	5.1%	0.5%	1.2%	-0.3%	1.6%	5.0%	3.9%
<b>Agricultural Chemicals</b>	98.2	98.0	100.0	103.6	108.3	109.2	102.3	107.9	113.6	117.4
% Ch	-0.4%	-0.2%	2.0%	3.6%	4.6%	0.8%	-6.3%	5.4%	5.3%	3.3%
<b>Metals &amp; Minerals Mining</b>	95.3	98.0	100.0	105.2	106.6	103.1	103.0	105.3	108.9	113.5
% Ch	4.2%	2.9%	2.0%	5.2%	1.3%	-3.3%	-0.1%	2.2%	3.4%	4.2%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 2000